

# MEDICAID ELIGIBILITY PLANNING AND POOLED TRUSTS



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**POOLED  
TRUSTS**

**Wednesday, January 4, 2017  
12:45pm - 1:45pm**

**Denise Marzano-Doty**, Senior Staff Attorney for the Senior Citizens Law Program, which provides legal services at no cost to individuals age 60+, residing in Suffolk County will present information on the process for Community Medicaid applications including income and resources, documents needed, length of the process, and spousal refusal.

**Jennifer Katz**, Esq., Director of Trust Outreach at LIFE, Inc. Pooled Trust Services assists qualifying individuals in obtaining home-based Community Medicaid services. Ms. Katz will speak about home-based Community Medicaid services including, the use of Pooled Trusts to shelter funds from Medicaid to cover personal expenses while receiving Medicaid benefits.

**Info: 631-462-9800 x121 or x134**